



December 3, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2020

Ref.: Company Code: **12358**

Further to our letter dated November 25, 2020, for submission of Unaudited Financial Results for the half year ended September 30, 2020, please find enclosed certificate pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, received from our Debenture Trustee viz., Axis Trustee Services Limited.

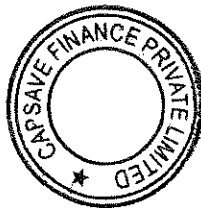
You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For Capsave Finance Private Limited

Ashok Biyani
Chief Financial Officer



CAPSAVE FINANCE PRIVATE LIMITED

Registered office: Unit No.501 Wing-D, Lotus Corporate Park, Western Express Highway, Goregaon (East), Mumbai - 400 063
Ph: +91 22 6173 7600, CIN No: U67120MH1992PTC068062

ATSL/CO/20-21/3311

December 03, 2020

Capsave Finance Private Limited

Unit No.501 Wing-D, Lotus Corporate Park,
Western Express Highway, Goregaon (East),
Mumbai - 400 063

Kind Attn.: Mr. Ashok Biyani

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 - for the half year ended September 30, 2020

Dear Sir,

This has reference to the various privately placed Non-Convertible Debentures issued by **Capsave Finance Private Limited** ("Company") and listed on the Stock Exchange ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your email dated November 30, 2020 along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully
For **Axis Trustee Services Limited**

**SAMEER M
KABRA**

Digitally signed by SAMEER M KABRA
Date: 2020.12.03 12:04:13 +05'30'

Authorised Signatory

Encl: As above

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028
Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

